

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**RIVERDALE RANCH METROPOLITAN DISTRICT
IN THE CITY OF THORNTON, ADAMS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Riverdale Ranch Metropolitan District (the “**District**”), in the City of Thornton, Adams County, Colorado, will hold a special meeting on March 13, 2025 at 10:30 A.M., at 712 Main Street, Louisville, Colorado, and via teleconferencing joined through the directions below:

Zoom Meeting Link:
<https://us06web.zoom.us/j/86938616833?pwd=7i5gK4CLaPw4iYyJ29aVavhVGSZG5b.1>
Meeting ID: 869 3861 6833
Passcode: 483851
Call In Numbers
• 720 707 2699 • 719 359 4580 US

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue and refund general obligation indebtedness consisting of its Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding and Improvement Bonds, Series 2025, in a principal amount not to exceed \$5,937,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by the resolution adopted by the Board at such meeting, and which bonds are to be issued for the purpose of refunding certain outstanding general obligation indebtedness of the District and paying or reimbursing additional costs of public improvements, and, in connection therewith, the Board will consider adoption of a resolution: authorizing the issuance of such indebtedness; approving the forms of the financing documents; ratifying and confirming the execution of certain documents; making determinations and findings as to matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such indebtedness may be commenced more than thirty days after the authorization thereof pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted at one public place within the District or on the District’s website, not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS
RIVERDALE RANCH METROPOLITAN DISTRICT
IN THE CITY OF THORNTON, ADAMS COUNTY, COLORADO**